



Municipal Advisor (IRMA) Exemption

August 1, 2016

By publicly posting the following written disclosure the City of Lubbock, Texas (the "City") intends that municipal market participants receive and use such disclosure for purposes of the Independent registered municipal advisor exemption to the SEC Municipal Advisor Rule (Section 15B of the Securities Exchange Act of 1934).

The City has retained an independent registered municipal advisor. The City is represented by and will rely on its municipal advisor, RBC Capital Markets, LLC ("RBCCM"), to provide advice concerning the issuance of municipal securities, the investment of bond proceeds and escrow investments. The individuals with primary responsibility for advising the City are Matt Boles and Julie MacMillan. Mr. Boles has been associated with RBCCM for more than twenty years and Ms. MacMillan has been associated with RBCCM for more than eight years.

Proposals for the City and Lubbock Power & Light ("LP&L") regarding municipal market issues may be addressed to Kevin Rule, P.O. Box 2000, Lubbock, Texas 79408 or sent to krule@mylubbock.us. The City requests that a digital copy be sent and that no more than two paper copies be delivered to the City. Copies of proposals for either the City or LP&L should be sent directly to our municipal advisor at RBC Capital Markets, 200 Crescent Court, Suite 1500, Dallas, Texas 75201 or to matt.boles@rbccm.com and julie.macmillan@rbccm.com.

This certificate may be relied upon until otherwise withdrawn. Required notifications regarding the Municipal Advisor Rule should be directed to krule@mylubbock.us and to our municipal advisor at matt.boles@rbccm.com and julie.macmillan@rbccm.com.

If you have any questions, please contact Kevin Rule.



Kevin Rule
Debt and Investment Analyst